

Dream Stock Portfolio Contest 2026-27

Entries must be Received by July 24, 2026

Northwest Buckeye Chapter of BetterInvesting™

Rules

1. Dream Portfolios may be submitted by clubs or individuals who are members of the NW Buckeye Chapter of BetterInvesting or a member of a NW Buckeye club. All entrants must be BetterInvesting members.
2. Each Dream Portfolio must be worth a total of \$100,000 and include three to five stocks of different companies with no single stock comprising more than 50% of the total portfolio. Minimum stock quote at contest beginning is \$5.00 per share. All stocks must have tickers on either the NYSE or the NASDAQ.
3. Portfolios must be entered by postal mail or email by Monday, July 24, 2026.
4. A maximum of one portfolio entry will be accepted from each club or from any member.
5. The contest will proceed if a minimum of 10 entries are received.
6. Portfolio valuations begin with closing prices on Friday, July 31, 2026, and end with closing prices Friday, May 28, 2027.
7. The number of shares initially included or resulting from a split or spin-off will be rounded to the nearest hundredth of a share. Valuations of companies sold will be valued at the stock closing price on the last day reported.
8. Winning Dream Portfolios will be based solely on stock price appreciation, including splits and spin-offs. Dividends will not be included in portfolio totals.
9. The club submitting the winning portfolio will receive \$100, second place will receive \$50, third will receive \$25. The winning individual portfolio will receive \$50, second place \$25 and third \$15.
10. The winning clubs and individuals must be members of the Northwest Buckeye Chapter or a chapter club throughout the contest period, July 31, 2026 – May 28, 2027.
11. Entries must be submitted postal mail or email on or before July 24, 2026
12. Contest entrants will have access to a list of all stocks submitted by participants as well as monthly portfolio updates.

Either email your entry to contact@nwbuckeye.betterinvesting.net or postal mail to Charles Bard, 1415 Wilderness Drive, Maumee OH 43537-2620. Postal entries must be **Received** by the end of day July 24, 2026.