

OKI Volunteer Application

The OKI Tri-State Chapter of BetterInvesting (BI) is a non-profit volunteer organization whose mission is to support and assist current and future investment club members and individual investors to further their investment knowledge. Basic knowledge of BI tools and strategies is helpful but not a requirement, as you will learn more as you volunteer. You must be a member of BI and know how to complete a Stock Selection Guide. We invite you to attend our Board meetings to learn how the OKI Chapter Board operates and what we have to offer to our BetterInvesting members.

Name _____ Day Phone _____

Address _____ Evening Phone _____

City _____ State _____ Zip _____

Email address _____

BI Membership # _____ Member of an Investment Club? ____yes ____no

Name of Club _____ How Long _____ Position _____

I am interested in volunteering in the following capacities:

☐ Treasurer/Accounting	☐ Clerical	☐ Hospitality
☐ Teaching and Training	☐ Chapter Rep to Visit Clubs	☐ Newsletter
☐ Publicity, Public Relations	☐ Marketing/Advertising	☐ WebOp
☐ Event Organizer	☐ Education Committee	☐ Officer
☐ Power Point	☐ Other _____	

Are there special skills, professional skills, leadership skills, etc., you would like to utilize as a volunteer? Please Specify:

If you have geographic preferences for your volunteer work, please specify:

JOIN us and continue to learn about investing and have fun while helping to educate others. For more information or to discuss this directly, please contact Richard Alden, President, at president@okitristate.betterinvesting.net.